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22 February 2019

DISPATCH OF RIGHTS ISSUE OFFER DOCUMENTS

Australian Potash Limited (ASX: APC) (**APC** or the **Company**) advises that the Entitlement Issue Prospectus in respect of the Company's renounceable pro-rata rights issue, as released to ASX on 13 February 2019, and an Entitlement and Acceptance Form have been dispatched to shareholders with a registered address in Australia, New Zealand, Singapore or Hong Kong who were recorded as holding APC shares as at 4:00pm (WST) on 19 February 2019, being the record date for the renounceable pro-rata rights issue.

For further information, please contact:

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