

26 February 2021

ASX ANNOUNCEMENT ASX: APC

AUSTRALIAN POTASH LIMITED

CLARIFICATION TO TRADING HALT REQUEST – PROJECT DEVELOPMENT DEBT FUNDING

Australian Potash Limited (ASX: APC) (**APC** or the **Company**) refers to its request for a trading halt this morning, which was requested pending an announcement by the Company to the market in relation to project development debt funding.

The Company requests that the trading halt remains in place until the earlier of the time it makes an announcement to the market about the project development debt funding and the commencement of trading on Tuesday, 2 March 2021. This paragraph replaces paragraph 2 of the trading halt request of this morning.

This release was authorised by the Managing Director & CEO of the Company.

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