

Market Announcement

14 May 2018

Australian Potash Limited - Trading Halt

Description

The securities of Australian Potash Limited (the 'Company') will be placed in trading halt at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 16 May 2018 or when the announcement is released to the market.

Security Code: APC

Issued by

Anjuli Sinniah

Senior Adviser, Listings Compliance (Perth)



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14 May 2018

Mr Wade Baggott
Principal Adviser, Listings Compliance (Perth)
ASX Compliance Pty Ltd
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

By e-mail: tradinghaltsperth@asx.com.au

Dear Wade,

Australian Potash Limited (ASX:APC) - Request for a Trading Halt

Australian Potash Limited (**Company**) requests that the securities of the Company be placed in a trading halt immediately (14 May 2018).

For the purposes of ASX Listing Rule 17.1 and in support of its request, the Company advises that:

- 1. The trading halt is requested pending an announcement by the Company to the market in relation to a capital raising.
- 2. The Company requests that the trading halt remain in place until the earlier of the time it makes an announcement to the market about the proposed capital raising and the commencement of trading on Wednesday, 16 May 2018.
- 3. The Company is not aware of any reason why the trading halt request should not be granted or any other information necessary to inform the market regarding the trading halt.

Yours sincerely,

Sophie Raven

Company Secretary

