

MARKET RELEASE

15 December 2011

Goldphyre Resources Limited

ADMISSION TO OFFICIAL LIST

Goldphyre Resources Limited was admitted to the Official List of ASX Limited on Thursday 15 December 2011.

Official Quotation of the following securities will commence at 1:00pm EDST (10:00 am WST) on Tuesday 20 December 2011.

16,712,000 ordinary shares fully paid

Security Codes: GPH

Wade Baggott Senior Adviser, Listings (Perth)