

MARKET RELEASE

10 August 2017

Australian Potash Limited

TRADING HALT

The securities of Australian Potash Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 14 August 2017 or when the announcement is released to the market.

Security Code: APC

Sandra Wutete

Senior Adviser, Listings Compliance (Perth)



O 31 Ord Street, West Perth WA 6005 PO Box 1941, West Perth WA 6872

(S) +61 8 9322 1003

australianpotash.com.au
ABN 58 149 390 394

10 August 2017

Mr Ben Secrett ASX Compliance Pty Ltd Level 40 Central Park 152-158 St Georges Terrace Perth WA 6000

By email: tradinghaltsperth@asx.com.au

Dear Ben

AUSTRALIAN POTASH LIMITED (ASX CODE: APC) - REQUEST FOR TRADING HALT

Australian Potash Limited (Company) requests that the securities of the Company be placed in a trading halt immediately (10 August 2017).

For the purposes of ASX Listing Rule 17.1, and in support of its request, the Company advises that:

- 1. The trading halt is requested pending an announcement by the Company to the market in relation to a capital raising;
- 2. It requests that the trading halt remain in place until the earlier of the time it makes an announcement to the market about the results of the proposed capital raising and the commencement of normal trading on Monday 14 August 2017; and
- 3. It is not aware of any reason why the trading halt should not be granted or any other information necessary to inform the market about the trading halt.

Yours sincerely

Absolon

Leigh-Ayn Absolom

Company Secretary

