

18 February 2015

CHANGE TO PRINCIPAL PLACE OF BUSINESS

Goldphyre Resources Limited (ASX: GPH) advises that the principal place of business has changed to the following address:

31 Ord Street

WEST PERTH Western Australia 6005

The telephone number has changed to +61 (8) 9322 1003 and the facsimile number, +61 (8) 9389 2199, remains unchanged.

For further information please contact:

Matt Shackleton Executive Chairman

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About Goldphyre Resources Limited (ABN 58 149 390 394)

Goldphyre is an ASX-listed resource exploration company with gold and base metal prospective holdings throughout the Eastern Goldfields of Western Australia.

Capital Structure

Ordinary shares on issue (ASX: GPH): 68,415,004

Listed options on issue (ASX: GPHO): 44,320,937 [ex. \$0.08 before 30/09/2016] Unlisted options on issue: 20,389,800 [ex. \$0.20 before 30/06/2015]

1,000,000 [ex. \$0.195 before 29/05/2016]

END