

Australian Potash Limited | ACN 149 390 394

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- PO Box 5193, Sydney NSW 2001
- 1300 288 664 (within Australia)
- 9698 5414 (international)
- hello@automicgroup.com.auwww.automicgroup.com.au

SRN/HIN:					
Security Code: APCOB					
Number of Options Held:					
Option Expiry Date: 08/08/2021					
Exercise Price: \$0.12					

NOTICE OF EXERCISE OF OPTIONS

I/we hereby exercise the following number of options and make payment in Australian currency for the amount payable. Please allot me/us Ordinary Shares calculated on the basis of one Ordinary Share for every one Option which I/we exercise. I/We agree to accept such Shares subject to the Constitution of Australian Potash Limited.

1. Number of Options to be Exercised	Τα	otal payment required @ \$0.12 per Option exercised					
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If the dollar amount paid results in a fraction of a share then the shares allotted will be rounded down.							
2. Payment: You can pay either by EF	T or cheque						
Option A – EFT							
Funds to be deposited directly to the following bank account:							
Account name: Australian Potash Limited							
Account BSB: 086-082							
Account number: 19-590-0091							
		use your registered holding name as your "payment ad to your application and shares subsequently not issued.					
description . Faiture to do so may result in	your runds not being allocated						
Option B – Cheque							
Make your cheque payable to "Austr	alian Potash Limited" and cro	ossed "Not Negotiable".					
2 Contrat dataila 9 aigunatura							
3. Contact details & signature Telephone Number	C	ontact Name (PLEASE PRINT)					
Email Address	L						
SUPPORT YOUR COMPANY: By providing your email addre	ess, you elect to receive all communica	ations despatched by the Company electronically					
(where legally permissible).	·						
Sign here: Securityholder 1	Socuritubaldar 2	Socurituholdor 2					
Securityriotder i	Securityholder 2	Securityholder 3					
Sole Director/Company Secretary	Director	Director / Company Secretary					
NOTE: When signed under Power of Attorney, the attorney s lodged with this exercise form.	states that they have not received a no	otice of revocation. A certified copy of the Power of Attorney must be					
4. Submitting your "Notice of	Exercise of Options"	' form					
Please return the completed and signed form together with your cheque payment or copy of your funds transfer receipt:							
🖂 🛛 BY MAIL	Film	BY EMAIL					
Australian Potash Limited		<u>s.nicholas@australianpotash.com.au</u>					
Suite 31 22 Railway Road							
Subiaco WA 6008							