

22 December 2021

## Notice under section 708A

This notice is given by Australian Potash Limited (ASX: APC) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**).

The Company has issued a total of 58,474,461 fully paid ordinary shares at an issue price of \$0.08 per share in accordance with the terms of the placement (52,511,961 shares) and share purchase plan (5,962,500 shares) announced to the market on 2 November 2021 (together the **Shares**).

The Company confirms that:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. the Company is providing this notice under paragraph 5(e) of section 708A of the Act;
3. as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act, as they apply to the Company and section 674 of the Act; and
4. as at the date of this notice there is no information that is 'excluded' information within the meanings of section 708A(7) and 708A(8) of the Act, being information:
  - (a) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules;
  - (b) that investors and their professional advisers would reasonably require for the purposes of making an informed assessment of:
    - i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - ii. the rights and liabilities attaching to the Securities.

This release was authorised by the Board of the Company.

**Matt Shackleton**

Managing Director & CEO

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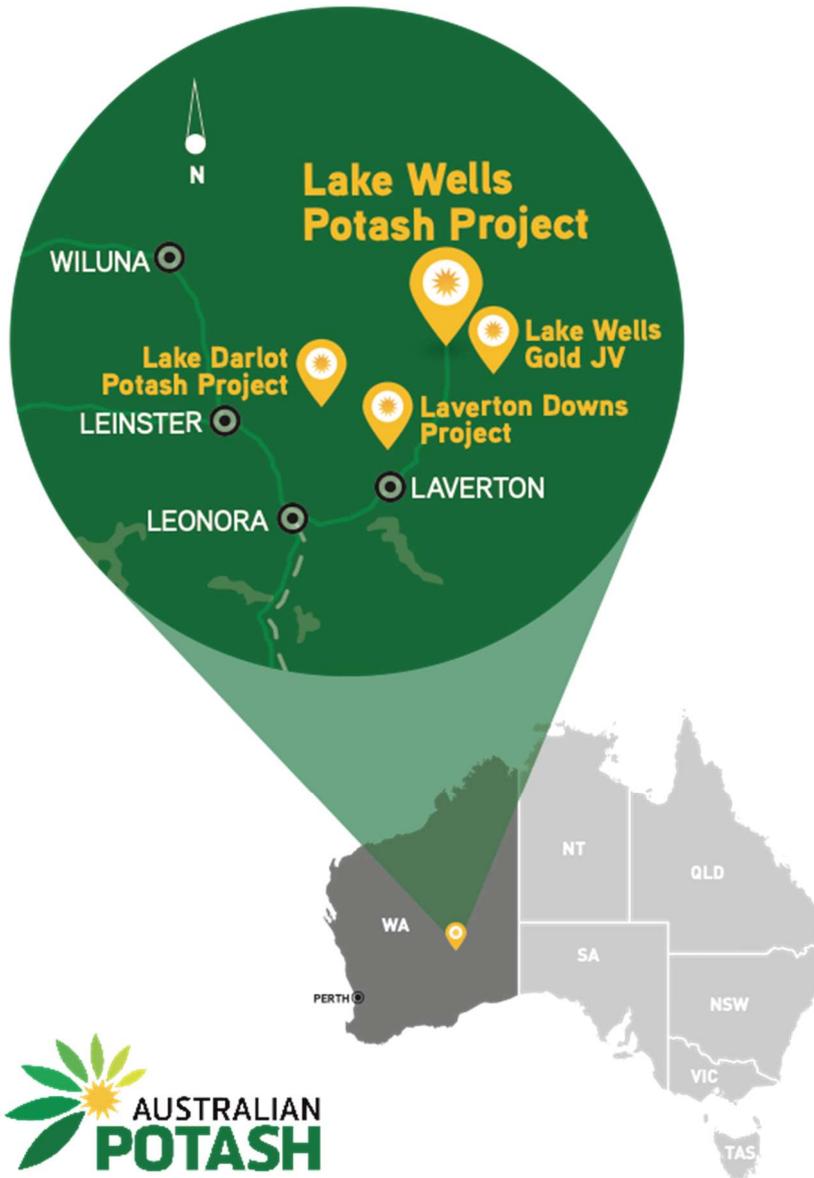
**Michelle Blandford**

Company Secretary

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About Australian Potash Limited



APC holds a 100% interest in the **Lake Wells Sulphate of Potash (LSOP)**, located approximately 500km northeast of Kalgoorlie, in Western Australia's Eastern Goldfields. The Company is finalising pre-development plans for commencement of construction. First production from the LSOP is scheduled for 24 to 27 months from a Final Investment Decision.

K-Brite is a registered trademark brand of Australian Potash Limited and the brand under which the suite of high quality, premium SOP products from the LSOP will be marketed.

APC holds a 100% interest in the **Laverton Downs Project**, located 5km north of Laverton, in Western Australia's Eastern Goldfields.<sup>i</sup>

APC holds a 30% free-carried interest in the **Lake Wells Gold Project**, located 500km northeast of Kalgoorlie, in Western Australia's Eastern Goldfields.<sup>ii</sup>

Please visit [www.australianpotash.com.au](http://www.australianpotash.com.au) for more information.

<sup>i</sup> Refer to ASX Announcement 9 April 2021  
<sup>ii</sup> Refer to ASX Announcement 8 April 2021