



18 December 2013

Company Announcements Office
ASX Limited
Level 10, 20 Bridge Street
SYDNEY NSW 2000

CLARIFYING STATEMENT

Goldphyre Resources Limited (“**Company**”) refers to the Projects and Exploration Activities section of the Company’s 2013 Annual Report, released on 31 October 2013.

The Company advises the following Competent Person Statement should be read in conjunction with the Projects and Exploration Activities section of the Annual Report.

COMPETENT PERSON STATEMENT

The information in this report that relates to Exploration results, Mineral Resources or Ore Reserves is based on information compiled by Mr Brenton Siggs who is a member of the Australasian Institute of Geoscientists. Mr Siggs is contracted to the company through Reefus Geology Services and is a Non-Executive Director (Exploration Manager) of Goldphyre Resources Limited. Mr Siggs has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity currently being undertaken to qualify as a Competent Person as defined in the 2004 edition of the Australian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr Siggs consents to the inclusion in this report of this information in the form and context in which it appears.

A handwritten signature in blue ink that reads "John Ribbons". The signature is fluid and cursive, with a large loop at the end.

John Ribbons
Company Secretary