

5 April 2024

Extension of Closing date

On 14 March 2024, **Australian Potash Limited (APC or the Company) (ASX: APC)** lodged a prospectus with the ASIC (**Prospectus**) in respect of an offer of up to 6,000,000,000 Shares at an issue price of \$0.001 per Share to raise up to \$6 million, together with one (1) free attaching Option for every two (2) Shares issued, exercisable at \$0.0015 per Option on or before the date that is three (3) years from the date of issue (**Share Offer**) and other secondary offers (**Offers**).

The Company has resolved to extend the Closing Date of the Offers to 5:00 pm (WST) on 12 April 2024.

As a result of this change, the updated Indicative Timetable for the Offers is as follows:

INDICATIVE TIMETABLE¹

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| Lodgement of Prospectus with the ASIC | 14 March 2024 |
| Opening date of the Offers | 14 March 2024 |
| Shareholders' meeting date to approve issue of Securities | 28 March 2024 |
| Closing date of Offers | 5pm on 12 April 2024 |
| Issue of Securities under the Offers ² | 19 April 2024 |
| Despatch of holding statements | 22 April 2024 |
| Expected date for quotation on ASX | 22 April 2024 |

- The above dates are indicative only and may change without notice. Unless otherwise indicated, all times given are in WST. The Company reserves the right to extend the closing date or close the Offers early without prior notice. The Company also reserves the right not to proceed with the Offers at any time before the issue of Shares to applicants.*
- If the Offers are cancelled or withdrawn before completion of the Offers, then all application monies will be refunded in full (without interest) as soon as possible in accordance with the requirements of the Corporations Act. Investors are encouraged to submit their applications as soon as possible after the Offers open.*

This announcement has been authorised for release to ASX by the Board of Directors of APC

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