



Market Announcement

20 May 2021

Australian Potash Limited (ASX: APC) – Trading Halt

Description

The securities of Australian Potash Limited ('APC') will be placed in trading halt at the request of APC, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 24 May 2021 or when the announcement is released to the market.

Issued by

Madeleine Green

Senior Adviser, Listings Compliance (Perth)

20 May 2021

Ms Stephanie Patchell
Adviser, Listings Compliance (Perth)
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

By e-mail: Stephanie.Patchell@asx.com.au
TradingHaltsPerth@asx.com.au

Dear Ms Patchell

Australian Potash Limited (ASX:APC) – Request for a Trading Halt

Australian Potash Limited (**Company**) requests that the securities of the Company be placed in a trading halt with immediate effect from the commencement of trading on 20 May 2021.

For the purposes of ASX Listing Rule 17.1 and in support of its request, the Company advises that:

1. The trading halt is requested pending an announcement by the Company to the market in relation to a capital raising.
2. The Company requests that the trading halt remains in place until the earlier of the time it makes an announcement to the market about the capital raising and the commencement of trading on Monday, 24 May 2021.
3. The Company is not aware of any reason why the trading halt request should not be granted or any other information necessary to inform the market regarding the trading halt.

Yours sincerely,



Stephen Buckley
Company Secretary
Australian Potash Limited