

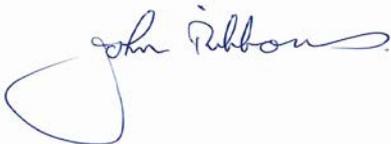
Companies Announcement Office
ASX Limited
Level 10, 20 Bridge Street
SYDNEY NSW 2000

OUTCOME OF GENERAL MEETING

The Directors advise that all resolutions detailed in the Notice of General Meeting of Goldphyre Resources Limited were passed by the requisite majority on a show of hands at the General Meeting of the Company held on 22 April 2016.

Listed below is a summary of the number of proxy votes cast in respect to each of the resolutions put to shareholders at the General Meeting:

Resolution	For	Against	Chairman's Discretion	Abstain
1. Ratification of Issue of Tranche 1 Placement Shares	3,990,524	Nil	40,000	25,000
2. Ratification of Issue of Tranche 1 Placement Shares	3,990,524	Nil	40,000	25,000
3. Approval of Issue of Tranche 2 Placement Shares	3,990,524	Nil	40,000	25,000
4. Approval to Issue Consideration Shares	4,015,524	Nil	20,000	20,000



John Ribbons
Company Secretary