

16 August 2022

Electronic Access to Entitlement & Acceptance Forms

Australian Potash Limited (**ASX: APC** or the **Company**) is being advised by shareholders of delays in the mail delivery of their personalised Entitlement and Acceptance Forms accompanying the Prospectus for the pro-rata entitlement issue which was announced on 27 July 2022.

APC advises that the personalised Entitlement & Acceptance Forms and Prospectus can be downloaded by eligible shareholders using the following details:

I already have an online account with Automic share registry	I don't have an online account with Automic – but wish to register for one	I don't have an online account with Automic – but want to use Automic for this Offer only
<p>https://investor.automic.com.au Select: "Existing Users Sign In" Once you have successfully signed in, click on "Documents and Statements"; Select "Other Documents" on the left Download the Prospectus and Entitlement & Acceptance Form</p>	<p>https://investor.automic.com.au/#/signup Select: Australian Potash Limited from the dropdown list in the Company name field Enter your holder number SRN / HIN (from your latest Holding Statement) Enter Postcode (Australia only) or Country of Residence (if not Australia) Tick box "I am not a robot", then "Next" Complete prompts Once you have successfully signed in, click on "Documents and Statements"; Select "Other Documents" on the left Download the Prospectus and Entitlement & Acceptance Form</p>	<p>https://investor.automic.com.au/#/loginsah Select: Australian Potash Limited from the dropdown list in the Company name field Enter your holder number SRN / HIN (from your latest Holding Statement) Enter Postcode (Australia only) or Country of Residence (if not Australia) Tick box "I am not a robot", then "Access" Once you have successfully signed in, click on "Documents and Statements"; Select "Other Documents" on the left Download the Prospectus and Entitlement & Acceptance Form</p>

Eligible shareholders should consider the Prospectus in deciding whether or not to participate in the rights issue and follow instructions on the Entitlement & Acceptance Form in relation to any investment.

This release was authorised by the Managing Director & CEO.

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About Australian Potash Limited



APC holds a 100% interest in the **Lake Wells Sulphate of Potash (LSOP)**, located approximately 500km northeast of Kalgoorlie, in Western Australia's Eastern Goldfields. The Company is finalising pre-development plans for commencement of construction. First production from the LSOP is scheduled for 24 to 27 months from a Final Investment Decision.

K-Brite™ is a registered trademark brand of Australian Potash Limited and the brand under which the suite of high quality, premium SOP products from the LSOP will be marketed.

APC holds a 100% interest in the **Laverton Downs Project**, located 5kms north of Laverton, in Western Australia's Eastern Goldfields.ⁱ

APC holds a 30% free-carried interest in the **Lake Wells Gold Project**, located 500km northeast of Kalgoorlie, in Western Australia's Eastern Goldfields.ⁱⁱ

Please visit www.australianpotash.com.au for more information.

This release does not constitute an offer to sell, or the solicitation of an offer to buy, securities in the United States or in any other jurisdiction in which such an offer or sale would be illegal. This release may not be distributed or released in the United States. No action has been or will be taken to register, qualify or otherwise permit a public offering of the securities referred to in this release in any jurisdiction outside Australia. In particular, the new Shares to be offered in the Entitlement Offer have not been, and none of them will be, registered under the *US Securities Act 1993 (Securities Act)* or the securities laws of any state or other jurisdiction of the United States. Accordingly, the new Shares may not be offered, directly or indirectly to, any person in the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable United States' state securities laws.

ⁱ Refer to ASX Announcement 9 April 2021

ⁱⁱ Refer to ASX Announcement 8 April 2021