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ABN 58 149 390 394

9 October 2017

Dispatch of Loyalty Option Prospectus

Australian Potash Limited (ASX: APC) confirms the dispatch of the Loyalty Option Prospectus dated 28 September 2017, for a non-renounceable entitlement issue of one (1) Option for every three (3) Shares held by Shareholders at an issue price \$0.01 per Option to raise up to \$854,910.

The closing date and time for acceptances and payments is scheduled to be **5:00pm (WST) on 18 October 2017**. The Directors may extend the Closing Date by giving at least 3 Business Days' notice to ASX prior to the Closing Date.

For further information, please contact:

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